

SIMTEX INDUSTRIES PLC.
Khagan, Birulia, Savar, Dhaka 1341
PRICE SENSITIVE INFORMATION

This is to notify that the Board of Directors of Simtex Industries PLC. in its board meeting held on 10th October 2026 at 4:30 P.M. at the registered office of the Company situated at Khagan, Birulia, Savar, Dhaka taken the following Price Sensitive information:

Price Sensitive Information

This is to notify that the Board of Directors of Simtex Industries PLC., adopted the following decision based on its annual audited financial statements for the year 2025-2026 and declared the following information as per BSEC's notification No. SEC/CMRRCD/2009-193/179/Admin/64 dated December 07, 2015:

Recommended Dividend:	11% Cash Dividend for General shareholders and 7% cash dividend for Sponsors and Directors. The total amount of Cash Dividend to be payable to the General Shareholders is Tk. 59,842,514.6 for 54,402,286 shares and Tk. 17,635,166.5 for 25,193,095 shares for the Sponsors and Directors only, Subject to approval by the shareholders in the upcoming Annual General Meeting (AGM).
Date & Time of the 19th AGM	December 17, 2026, Thursday at 11:00 A.M.
Venue of the 19th AGM	Hybrid Platform Venue: Factory Premises (Khagan, Birulia, Savar, Dhaka-1341.)
Record Date	November 05, 2026, Thursday

In the meeting Board has noted the following Comparative Key financial disclosures as per audited financial statements:-

S/L	Particulars	30-June-2026	30-June-2025
1	Net Asset Value (NAV) Per Share in BDT	Tk. 22.72	Tk. 22.43

S/L	Particulars	01-July-2025 to 30-June-2026	01-July-2024 to 30-June-2025
1	Earnings Per Share (EPS) in BDT	Tk. 1.25	Tk. 1.03
2	Net Operating Cash Flow Per Share (NOCFPS) in BDT	Tk. 2.90	Tk. 3.31

Reason for Significant Deviation:

Revenue increased driven by higher sales volume, partly offset by a decline in average selling price. Gross margin narrowed due to cost pressures, while finance costs reduced significantly following full repayment of the term loan during the year (FY2025-2026).

Income tax expense decreased primarily due to changes in applicable tax rates. The preferential tax rate for textile industries expired during the year, and export income is now taxed at a revised rate. Current tax reflects the application of minimum tax provisions, which exceeded the regular tax liability, while the prior year included additional provisions for earlier periods. Deferred tax was remeasured at the new applicable rate, resulting in a deferred tax gain, including the impact of the rate change. Overall, profit after tax improved, supported by lower finance costs and tax adjustments. Earnings per share increased accordingly.

NOCFPS declined compared with the previous period. Stronger cash collection and lower income tax payments were more than offset by higher payments to suppliers, employees and others, reflecting increased volume and cost pressures.

Date: October 10, 2026

Dhaka.

By the order of the Board

Sd/-

Saikh Bin Abedin, ACA

Company Secretary

The price sensitive information is also available in the company's website: www.simtexgroup.com