

SIMTEX INDUSTRIES LIMITED
Khagan, Birulia, Savar, Dhaka 1341

PRICE SENSITIVE INFORMATION

This is to notify that a meeting of the Board of Directors of Simtex Industries Limited was held today the January 29, 2024 at 4.30 p.m. at the registered office of the Company situated at Khagan, Birulia, Savar, Dhaka-1341. In the meeting the board has adopted and declared the following information based on its 2nd Quarter un-audited Financial Statements for the period 01 July 2023 to 31 December 2023 as per BSEC's notification No. SEC/CMRRCD/2009-193/179/Admin/64 dated December 07, 2015:

| SL No | Particulars | As at December 31, 2023 | As at June 30, 2023 |
|-------|-----------------------------------|-------------------------|---------------------|
| 1. | Net Asset Value Per Share (NAVPS) | Tk. 21.97 | Tk. 22.41 |

| SL No | Particulars | 1 July 2023 to 31 December 2023 | 1 July 2022 to 31 December 2022 |
|-------|---|---------------------------------|---------------------------------|
| 1. | Net Operating Cash Flows Per Share (NOCFPS) | Tk. 2.46 | Tk. 2.55 |

| SL No | Particulars | 1 July 2023 to 31 December 2023 | 1 July 2022 to 31 December 2022 | 1 October 2023 to 31 December 2023 | 1 October 2022 to 31 December 2022 |
|-------|--------------------------|---------------------------------|---------------------------------|------------------------------------|------------------------------------|
| 1. | Earnings per Share (EPS) | Tk. 0.43 | Tk. 0.45 | Tk. 0.22 | Tk. 0.21 |

Reason for Significant Variance:

During the period from 01 July 2023 to 31 December 2023, our Turnover and Other Income increased, Financial Expenses decreased, Operational Expenses increased as a result "Net Profit After Tax and Earning Per Share (EPS)" decreased as compared to the previous year's same period from 01 July 2022 to 31 December 2022. Due to the declaration of Cash Dividend NAVPS has decreased. Cash conversion & collection from receivables and realization of export proceeds has also decreased compared to the same period of the previous year, as a result Net Operating Cash Flows per Share (NOCFPS) has also decreased.

During the period from 01 September 2023 to 31 December 2023, our Turnover and Other income as well as our operational expenses increased which led to an increase in "Net Profit After Tax and Earning Per Share (EPS)" in comparison to the same period in the previous year from 01 September 2022 to 31 December 2022.

Date: January 29, 2024
Dhaka

By the order of the Board

Sd/-

Saikh Bin Abedin
Company Secretary

The price sensitive information is also available in the company's website: simtexgroup.com